

Essential Materials, Advancing the World

Company Overview

October 2026



What we do

We create high-performance polyolefins that enable modern life; materials that keep water flowing, energy connected, goods protected and mobility safer and more efficient



How we deliver

We operate through a diversified global footprint in Europe, the Middle East, North America and Asia, supported by world-scale manufacturing, integrated supply chains and a global network of innovation centers, enabling reliable, consistent delivery across regions.



Our products

Polyolefins are versatile, high-performance materials used in the essential systems, from drinking-water pipes, energy and data cables, and medical and hygiene products, to automotive components, packaging and precision industrial parts.



Who we are

Who we are

One global organization formed from three regional leaders



Borouge International brings together three regional leaders into one integrated global polyolefins company, combining scale, technology, and deep application expertise.

This creates a stronger platform for long-term growth and a business that can serve customers more reliably and competitively across key global markets.

Global
Polyolefins
Leader

16,500+
Patents

10,000+
Global
workforce



Offers integrated scale, access to reliable feedstock and energy in the Middle East, and direct reach to some of the world's fastest-growing markets.



Brings deep European market leadership, longstanding customer relationships, and decades of application expertise, particularly in innovation and circular technologies



Provides a robust North American footprint along with deep innovation and technical expertise in differentiated applications, and industry-leading customer experience.

Operating at scale around the world

Global scale with local proximity, enabling resilience, closer alignment to customer needs, and faster innovation

HEADQUARTERS

Vienna, Austria

REGIONAL HEADQUARTERS

Abu Dhabi, UAE

CORPORATE HUBS

Calgary, Alberta, Canada

Singapore, Singapore

Pittsburgh, Pennsylvania, USA

30 Manufacturing sites

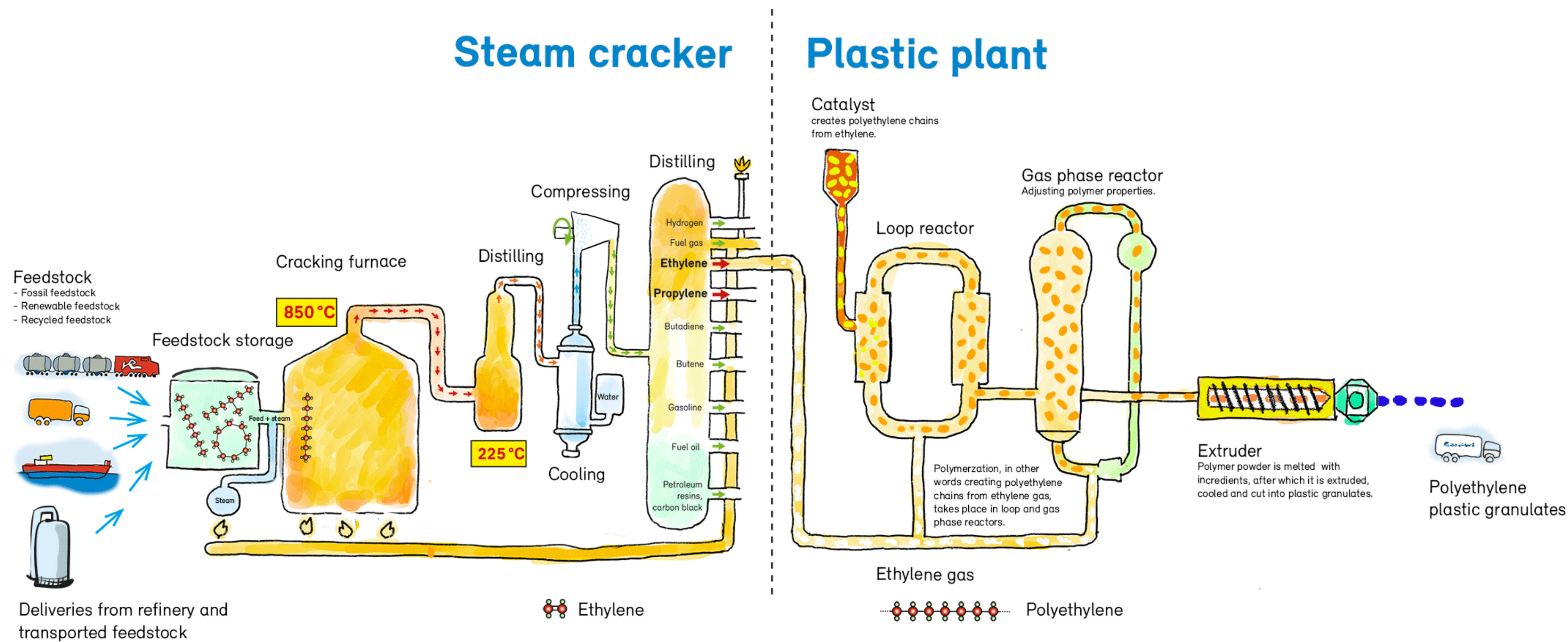
6 Global innovation centers

- Linz, Austria
- Calgary, Alberta, Canada
- Abu Dhabi, UAE
- Porvoo, Finland
- Shanghai, China
- Stenungsund, Sweden



What we do

How polyolefins are produced



Diversified portfolio of solutions

We design and manufacture high-performance polyolefin solutions that are essential to everyday life.



Consumer Products

Materials that protect everyday essentials

Applications:

- Flexible food packaging protecting freshness and shelf life
- Rigid packaging for household and personal care products
- Protective packaging for consumer goods during transport



Infrastructure

Materials that strengthen critical infrastructure

Applications:

- Drinking water distribution pipes
- Gas transport networks
- District heating and cooling systems
- Industrial fluid transport pipelines
- Advanced agriculture solutions



Mobility

Materials to keep the world moving

Applications:

- Lightweight exterior panels and bumpers
- Interior trims, dashboards and door panels
- Structural carriers and air-management components
- Under-the-hood components requiring heat resistance
- Recycled compounds supporting circular vehicle design



Energy

Materials enabling reliable energy and connectivity

Applications:

- Power cable insulation for buildings and cities
- High-voltage transmission and distribution cables
- Communication and data cables
- Protective jacketing for long-life energy infrastructure



Advanced Products

Materials for demanding, high-specification applications

Applications:

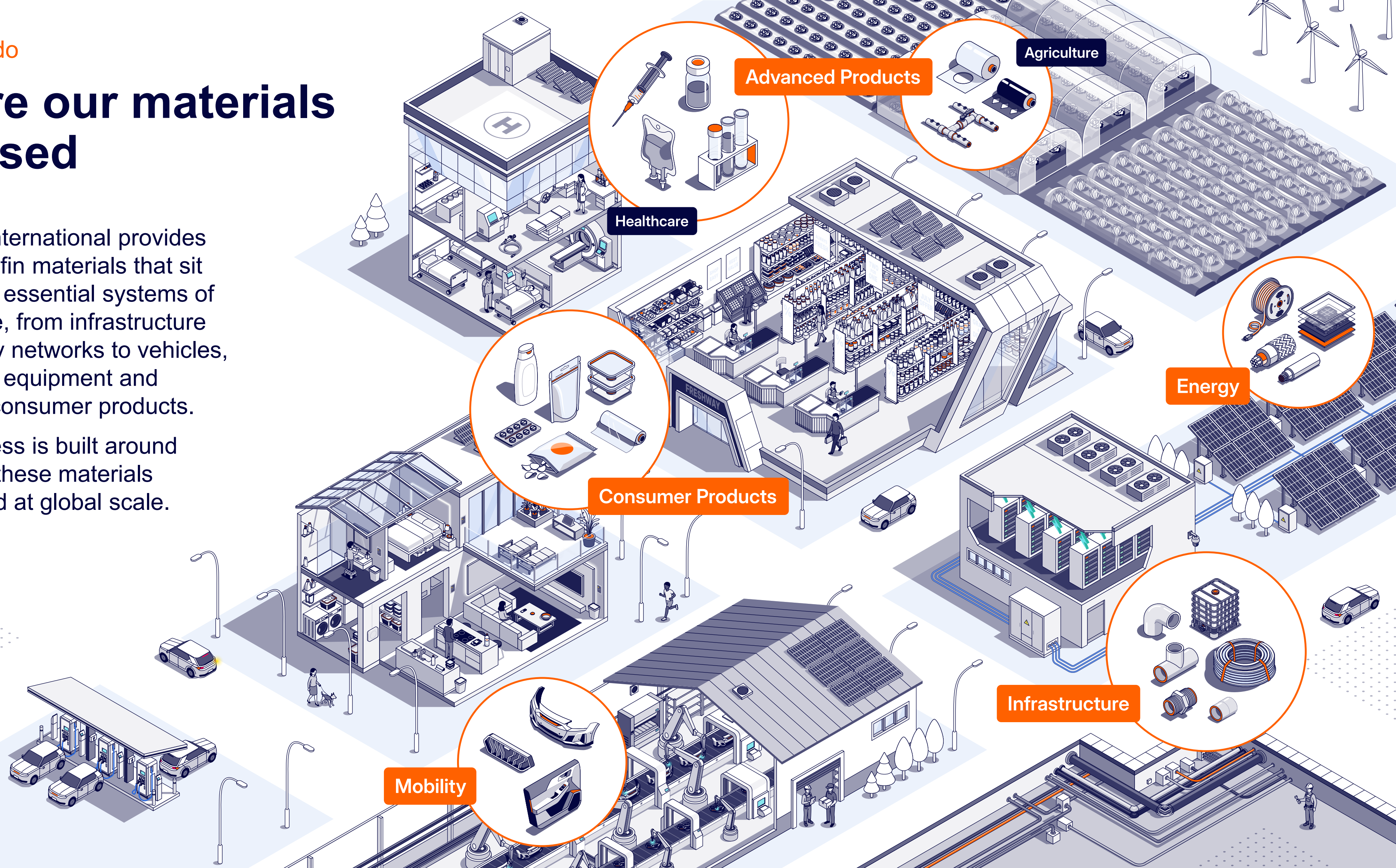
- Medical grades for pharmaceutical packaging, medical devices and diagnostics
- Engineered appliance components
- Precision structural components
- Hygiene product components requiring safety and softness

What we do

Where our materials are used

Borouge International provides the polyolefin materials that sit behind the essential systems of modern life, from infrastructure and energy networks to vehicles, healthcare equipment and everyday consumer products.

Our business is built around delivering these materials reliably and at global scale.



Technology and innovation

Innovation built into how we operate

Borouge International's innovation is focused on solving real customer challenges, combining proprietary technology, global R&D capability and deep application expertise.



- Advanced polyolefin technologies, including Borstar® and Advanced SCLAIRTECH™, enable differentiated material performance.
- Innovation focused on performance, efficiency and reliability across end-use applications.



- Innovation driven by close collaboration with customers across the value chain.
- Materials engineered for premium, high-growth applications in consumer products, infrastructure, mobility, energy and advanced products.



- Global R&D and innovation network supporting consistent development and deployment.
- Proven ability to industrialize innovation at scale, delivering reliable supply and performance through the cycle.

A global innovation network to advance solutions

Borouge International’s technology and innovation capabilities are built around close collaboration with customers and manufacturing operations. Our global network brings technical and application expertise closer to where materials are designed, tested, and used.

With innovation centers across Europe, North America, the Middle East and China, our teams work alongside customers to develop, validate, and scale solutions that deliver consistent performance in real-world conditions, supporting faster development and reliable deployment.

LINZ
Austria



CALGARY
Canada



ABU DHABI
United Arab Emirates



PORVOO
Finland



SHANGHAI
China



STENUNGSUND
Sweden



Sustainability and communities

Circularity and sustainability: a disciplined, materials-led approach

Focused on where Borouge International creates impact today

Circularity enabled through materials

Borouge International develops high-performance polyolefins that improve efficiency, durability and circularity across critical applications.

Circularity is embedded in material design through recyclability, circular feedstocks and advanced polymer technologies — enhancing performance while reducing waste and resource intensity.



IMPACT

Advances circularity through material performance and innovation.

Responsible operations across the value chain

Sustainability is grounded in disciplined operations across a global manufacturing and supply footprint.

Environmental accountability, safety and operational excellence are embedded in how the company operates day to day.



IMPACT

Strengthens reliability, trust and license to operate.

Integrated capabilities, applied at scale

Borouge International combines advanced R&D, technology platforms and application expertise.

This enables an integrated approach to circular polyolefin solutions - from material design to production and end-use performance - delivered in collaboration with customers.



IMPACT

Anchors sustainability in capability, discipline and scale.

Operating responsibly in the communities where we operate

Long-term engagement grounded
in safety, local partnership and
responsible operations



Borouge International operates in diverse communities across the Middle East, Europe, North America and Asia. Our approach to community engagement is grounded in long-term presence, responsible operations and local partnership, reflecting the scale and footprint of our manufacturing and R&D activities.

Our community engagement is focused on education, skills development, safety, and local well-being, delivered through regionally relevant initiatives aligned to local needs and priorities.

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